NewSpring Healthcare partners with management teams to accelerate the success of differentiated healthcare companies, delivering capital for growth, recapitalizations, and mergers & acquisitions.

NewSpring Healthcare is part of NewSpring, which partners with the innovators, makers, and operators of high-performing companies in dynamic industries to catalyze new growth and seize compelling opportunities. We manage over $2.0 billion across five distinct strategies covering the spectrum from growth equity and control buyouts to mezzanine debt.

ABOUT NEWSPRING

$2.0b+
Assets under management

5
Investment strategies

170+
Investments made since 1999

40+
Investment professionals

ABOUT NEWSPRING HEALTHCARE

$287m
NewSpring Health Capital AUM

27
Investments since inception

NEWSPRING HEALTHCARE INVESTMENT CRITERIA

<table>
<thead>
<tr>
<th>Financials</th>
<th>Industries/Companies</th>
</tr>
</thead>
<tbody>
<tr>
<td>$10m+ Revenue</td>
<td>Tech-Enabled Services</td>
</tr>
<tr>
<td>$± EBITDA</td>
<td>Niche Clinical Providers</td>
</tr>
</tbody>
</table>

Transaction types

- Growth Equity
- Recapitalizations
- Acquisition

Investment Profile

- Recurring revenue
- High growth
- Sustainable, growing margins
- Scalable
- Capital efficient
- Disruptive

Differentiating Factors

- Seasoned team of former CEOs, operators, and experienced healthcare investors
- Leverage from NewSpring infrastructure
- Deep healthcare domain experience

INVESTMENT TEAM

Brian G. Murphy  Kapila Ratnam  Matt Plevelich  Brian Ruwe  Andrew DeBacco  Chris Bodine  Bruce Downey  Mark Pacala

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Panorama Eye Care is a provider of full continuum eye care services.

MacroHealth is a health information technology company that provides healthcare network optimization and claims settlement services to payers.

Vybe is an operator of urgent care centers providing treatment for a broad range of illnesses and injuries.

Verisma is a health information technology provider delivering Release of Information (ROI) solutions to healthcare organizations.

Putney is a pharmaceutical company committed to providing high-quality, cost-effective generic medicines for pets.

Community Education Centers (CEC) is a leading provider of re-entry treatment and education services for adult correctional populations throughout the United States.

BRC is an industry-leading provider of treatment services designed to meet the needs of an ever-changing landscape of substance use disorder.

Seniorlink is a technology-enabled health services company transforming care management in the home.

ContinuumRx partners with healthcare systems and their providers to improve post acute-care coordination and care management.

Paragon Bioservices is a CDMO focused on the development and manufacturing of biopharmaceuticals including gene therapies, next-generation vaccines, oncology immunotherapies, and other complex biologics.

SUN Behavioral Health is a network of mental health facilities that works to solve the unmet needs of those struggling with mental illness and substance use disorders.

Precise provides technology enabled healthcare information management solutions to hospitals and healthcare systems.