NewSpring Holdings—a holding company rather than a fund—allows us to employ a long-term, buy-and-build approach in the lower-middle market. We help scale growth through acquisitions and proven organic methodologies, and enhance seasoned leadership teams.

NewSpring Holdings is part of NewSpring, which partners with the innovators, makers, and operators of high-performing companies in dynamic industries to catalyze new growth and seize compelling opportunities. We manage over $2.0 billion across four distinct strategies covering the spectrum from growth equity and control buyouts to mezzanine debt.

### Strategy Overview

**About NewSpring**

- $2.0b+ Assets under management
- 4 Investment strategies
- 160+ Investments made since 1999
- 35+ Investment professionals

**NewSpring Holdings Investment Criteria**

- **Financials**
  - $5m-$100m Revenue
  - $2m+ EBITDA

- **Industries**
  - Technology and technology-enabled services
  - Companies across a variety of industries including, but not limited to, financial services/technology, transportation and logistics, IT managed services, and business/government services

**Investment Profile**

- High growth profile
- High sustainable margins and cashflow
- Recurring revenue
- High operating leverage
- Closely held family businesses
- Platform builds

**Transaction Type**

- Recapitalizations
- Corporate Spin-Offs
- Buy-Outs
- Divestitures

**Differentiating Factors**

- Seasoned team of former CEOs, operators, equity investors, and lenders
- Leverage from NewSpring infrastructure
- Flexibility in structuring options

### Investment Team

- Jim Ashton
- Skip Meher
- Lee Garber
- Bob Valvano
- Kenny Strub

### About NewSpring Holdings Industry Leader Teams

NewSpring Holdings builds Industry Leader teams in each sector to work directly with our portfolio companies. These Industry Leaders are executives who have years of experience in their industry and have a track record of strong operating success, M&A experience, and value creation through successful exits.

**Focused Markets**

NewSpring Holdings starts with its Industry Leader expertise to identify industry niches that fit our investment criteria. The Industry Leader teams then proactively identify investment opportunities in the chosen sector.

**Contact**

For investment opportunities or questions, please contact:
Adam VeVerka at 610.567.2392 or aveverka@newspringcapital.com

**Our Offices**

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**Financeware**

Financeware is the industry’s leading platform focused exclusively on connecting and perfecting the tech infrastructure of the new wealth experience.

**Seeking to acquire**
Seeking to acquire software and services companies that complement the data services and data information flow across financial institutions’ wealth and retirement practices.

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**Avantus**

Avantus is a mission-focused services and solutions company serving various departments within the U.S. Government.

**Seeking to acquire**
Seeking to acquire mission-focused companies providing consulting and technology-enabled solutions to national security, intelligence, and other federal clients.

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**Magna5**

Magna5 is a provider of advanced communications solutions to private and public businesses, government agencies, and wholesale partners.

**Seeking to acquire**
Seeking to acquire managed service, IT, voice and data businesses.

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**USPack**

USPack is a New York based logistics company that specializes in same-day and next-day delivery services.

**Seeking to acquire**
Seeking to acquire last-mile businesses with independent contractor model.